



ATEX, IECEx Inquiry Form and Checklist for Explosion-Proof Gearmotors





1 Inquiry form and checklist for explosion-proof gearmotors

The following inquiry form and checklist will help you to determine the necessary information for specifying the unit properties and unit categories of gearmotors that are used in potentially explosive atmospheres.

Observe the possible options within the individual categories or EPL.

1.1 Explosion-protection designation

The following tables are to provide an overview of the used explosion-protection designation.

Equipment groups:

Equipment group	Description
I	Equipment for use in mine openings with a risk of firedamp (underground mining)
II	Equipment for use in areas with potentially explosive gas/air mixtures
Ш	Equipment for use in areas with potentially explosive dust/air mixtures

In addition, the new equipment group III has been split up into three subgroups "A", "B" and "C" depending on the type of dust. The following table shows this division.

Equipment group	Suitable for atmospheres with	Required minimum IP rating
IIIA	Inflammable fluffing	IP5x
IIIB	Non-conducting dust	IP5x
IIIC	Conducting dust	IP6x

Zone division:

Zone		Drebekility of a notarijelly synlasive streambers accurring		
Gas	Dust	Probability of a potentially explosive atmosphere occurring		
1	21	Occasional, in normal operation		
2	22	Seldom, short-term		

Protection types

Unit type	Protection type	Standard	Description:
	d	EN 60079-0 and -1	Flameproof enclosure
Motors (electrical units)	е	EN 60079-0 and -7	Increased safety
	n / nA	EN 60079-0 and -15	Non-sparking
	t	EN 60079-0 and -31	Dust explosion protection
Gear units (mechanical units)	С	EN 13463-1 and -5	Constructional safety
	k	EN 13463-1 and -8	Liquid immersion





1.2 Inquiry form for explosion-proof gearmotors

Customer data										
Company				Customer no.:						
Department:				Phone number:						
Name:				Fax number:						
Street/P.O. box:	E			Email:						
Zip code/city:										
Technical data										
Catalog designation:										
Quantity					Desired del	ivery date:				
Gear unit type/motor	data					-				
Helical gear unit	Parallel-sha gear unit □	naft helical Helical-bevel gear		Helical worm gear unit		SPIROPLAN [®]		Double gear unit		
Power:	kW	Output sp	eed:	rpm	Output tor	que:	Nm	Cycles/ho	our:	c/h
1-shift operation	2-shift oper	ation D	3-shift ope	ration D	Regular D	-	Irregular		Very irregular	
Mounting position	M1 🗆	M2 🗆	M3 🗆	M4 🗆	M5 🗆	M6 🗆	Pivot			
Housing	Foot moun	ting 🗆	Flange (bo	re) □	Flange (thre	ead) □	Torque arm	10	Misc □	
	Solid shaft	with key 🗆		Shrink disk				Shaft-/hol	low shaft Ø:	mm
Shaft type	Solid shaft	with key		TorqLOC®					FlangeØ:	mm
Shaft position (right- gear unit)	angle	A 🗆	B□	AB 🗆				I	<u> </u>	
Terminal box position	n	0° (R) □		90° (B) □		180° (L) □		270° (T) □		
Cable entry		X□	1 🗆	2 □	3 🗆	()		- ()		
,			· -							
Degree of protection		IP54 □	IP56 □	IP65 □						
Thermal class		130 (B) 🗆		155 (F) 🗆						
Surface protection		OS1 n	OS2 🗆	OS3 n	OS4 🗆					
Corrosion protection	<u> </u>	OS4 □								
Supply voltage:	V	Line fre	auency:	50 Hz ⊓		60 Hz ⊓				
Connection type:	 		1	Required	max, speed	:		rom		
Inverter operation		Max.	freauency:	Hz	Hz Setting range:					
Inquiry regarding the	tvnical an	nlication (when using	the drive	in notontial		o atmosnh	oros)		
inquiry regulating the	, typical ap	photon	Typical a	nnlication	in potential	Deviations	from the tyr	nical applica	ation:	
Supr	olv voltage:		400 V	/ + 5 %		Deviations				
	nstallation:	Without li	ne filter ch	oke without	out sine filter					
Frequen	cv inverter	MO	/ITRAC [®] B							
Motor cable	/normitted:	MOV	100 m / i	1000000000000000000000000000000000000						
Rated mot	tor voltage:		230 \/ / 40	10 V 50 Hz						
Required options	tor voltage.		200 17 40	0 V, 00 112						
Brake n	Bra	ke voltage:	V	Bra	kina toraue:	Nm				
Manual brake release	HR 🗆	HF 🗆	Forced co	oling fan 🗆	Forced coo	ling fan	V			
Motor protoction	тг	Encoder	Inves	rtor –	vollage:					
			Inve Curth							
RAL/UST	RAL		Full	ier options.						
A 11 1 1 1										
Special ambient con	altions	4.0	• ^	Onenation						
remperature from	- C	ιΟ	- C	Operation						
Installation altitude > 1000m Misc:		m		Oth	er specifics:					



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1.3 Checklist for explosion-proof gearmotors according to ATEX and IECEx

Step	Criterion	Condition	Decision	Con- tinue with step	
1	Linderlying standards	ATEX		2	
1		IECEx		2	
2	Detentially explosive mixture of air and	Gas		3	
2		Dust		8	
For gas					
3	Drive will be installed in	Zone 1		4	
5		Zone 2 (nA)		6	
1	In the case of zone 1, the protection type of the motor is pre-	Flameproof enclosure (d)		5	
4	scribed by the customer as	Increased safety (e)		6	
5	In the case of motors with flameproof enclosure, design of the	TB with flameproof enclosure (d)		6	
5	terminal box (TB)	TB with increased safety (e)		0	
		IIA			
6	Group specification	IIB		7	
		IIC			
	Temperature class (for gas/air mixtures)	Т3			
7		T4		10	
1		T5 (only with flameproof enclosure)			
		T6 (only with flameproof enclosure)			
For dust					
		IIIA (flammable lint)			
	site of operation zone 21 Protection type th	IIIB (non-conducting dust)		9	
0		IIIC (conducting dust)		4	
0		IIIA (flammable lint)			
	site of operation zone 22	IIIB (non-conducting dust)		9	
		IIIC (conducting dust)			
		T120 °C			
9	Maximum permitted surface temperature (for dust/air mix-	T140 °C		10	
	tures)	T150 °C (only for synchronous servo gearmotors)			
Operatin	g mode	·			
	Line operation S1				
10	Line operation S1, S4 50% – only category 2 / EPL b				
10	Inverter operation VFC				
	Inverter operation CFC – only category 3 / EPL c				



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Notes on the individual items:

Step 1

Standard reference ATEX: Directive 1999/92/EG with EN 60079 as well as other local plant- and country-specific regulations.

Standard reference IECEx: IEC 60079 as well as other local plant- and country-specific regulations.

Zone categorization according to the installation location of the drive. The operator is responsible for the zone categorization.

Assistance is available in

- IEC/EN 60079-10 for gas
- IEC/EN 60079-10-2 for dust (replaces IEC 61241-10) as well as expert offices, in Germany also (German Technical Control Board), German Institutions for Statutory Accident Insurance and Prevention.

Step 2

Categorization of the potentially explosive atmosphere into gas or dust.

Step 3

The standard reference must be checked, ATEX or IECEx as well as other local plantand country-specific regulations.

Zone categorization according to the installation location of the drive. The operator is responsible for the zone categorization.

- Zone 1: Potentially explosive gas mixtures are to be expected in normal operation.
- Zone 2: Potentially explosive gas mixtures are not to be expected in normal operation and if they occur at all, then only briefly.

Step 4

Protection types of the motor for use in zone 1.

• Flameproof enclosure (d)

Potentially explosive mixtures can penetrate the equipment, the mixture inside the housing can be ignited \rightarrow Design measures prevent ignition of the external atmosphere

• Increased safety (e)

Potentially explosive mixtures can penetrate the equipment, no sources of combustion in or on the equipment \rightarrow No ignition of the gas mixture.

Step 5

Design of the terminal box in the case of motors with flameproof enclosure with protection type

• Flameproof enclosure (d)

When this terminal box version is selected, it is essential to take account of the permitted cable bushings (conduit system, cable glands, etc.). In addition, the thread type of the screw fitting (ISO or NPT) must be specified.

Increased safety (e)

When this terminal box version is selected, the cable entry design can be simpler. It is merely necessary to use an Ex-certified screw fitting.

Step 6

Group II is divided into 3 subgroups according to substance.

All protection types

Electrostatic requirements for plastic surfaces (including paint). As a consequence, the EX designation of protection types "e" and "nA" (previously II) is changed to IIA, IIB or IIC, depending on the plastic surfaces or paint used.

• Additionally for flameproof enclosure (d)

Here, the subgroup determines the parameters of the ignition gap.

Also observe the country-specific literature:

- Germany: Nabert/Schön, "Kennzahlen brennbarer Gase und Dämpfe" ("Classifications of flammable gases and vapors"), Deutscher Eichverlag GmbH, D-38102 Braunschweig, Germany
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Step 7

Each of the temperature classes represents the assured maximum surface temperatures of the drive. For information about the temperature classes of the hazardous materials, refer to step 5:

- T3: Max. permitted surface temperature: 200 °C
- T4: Max. permitted surface temperature: 135 °C
- T5: Max. permitted surface temperature: 100 °C
- T6: Max. permitted surface temperature: 85 °C



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Step 8

The standard reference must be checked, ATEX or IECEx as well as other local plantand country-specific regulations.

Zone categorization according to the installation location of the drive. The operator is responsible for the zone categorization.

- Zone 21: Potentially explosive dust/air mixtures are to be expected in normal operation.
- Zone 22: Potentially explosive dust/air mixtures are not to be expected in normal operation and if they occur at all, then only briefly.

Group III is divided into 3 subgroups according to substance.

		tb	tc	
Group	Suitable for atmospheres with	Zone 21	Zone 22	
		Minimum degree of protection IP		
IIIA	Inflammable fluffing	5x	5x	
IIIB	Non-conducting dust	6x (65)	5x (54)	
IIIC	Conducting dust	6x (65)	6x (65)	

Values in brackets: SEW standard

Step 9

The maximum surface temperature of a drive in dust/air mixtures. The value is specified in °C. The maximum surface temperature of synchronous servo gearmotors is 150 °C.

Also observe further country-specific information:

- Germany: BIA-Report "Brenn- und Explosionskenngrößen von Stäuben" (Report no. 3051 of BG Institute for Occupational Safety, "Combustion and explosion characteristics of dusts"), Hauptverband der gewerbl. Berufsgenossenschaften, D-53757 St. Augustin, Germany
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Step 10

The operating modes differ as follows:

- 1. Line operation
 - S1 mode: Continuous duty, unlimited operation with constant load permitted
 - S1, S4-50% mode (only ATEX in category 2): Continuous duty, unlimited operation with constant load permitted; in intermittent duty, the start-up affects the temperature
- 2. Inverter operation
 - VFC mode
 - CFC mode only with encoder for zone 2 and 22 in category 3 $\,$









SEW-EURODRIVE GmbH & Co KG P.O. Box 3023 D-76642 Bruchsal/Germany Phone +49 7251 75-0 Fax +49 7251 75-1970 sew@sew-eurodrive.com

→ www.sew-eurodrive.com